



**REVOKE OPT-OUT**

Mail-In Revoke Opt-Out Form To:  
**HD Vest Operations Department**  
**PO Box 142829**  
**Irving, TX 75014-2829**

- By completing and submitting this Revoke Opt-Out Form, I am instructing HD Vest Financial Services (“HD Vest”) to allow my HD Vest Advisor to retain my Personal Information if s/he terminates his or her relationship with HD Vest, or share my Personal Information with any new firm s/he may join.

**Your election to revoke opt-out will not be recognized if you do not complete all of the information below. Please print legibly.**

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Account Number(s) \_\_\_\_\_

HD Vest Advisor Name \_\_\_\_\_

HD Vest Financial Services® is the holding company for the group of companies providing financial services under the HD Vest name. Securities offered through HD Vest Investment Services®, Member FINRA/SIPC, Advisory services offered through HD Vest Advisory Services®, 6333 N. State Highway 161, Fourth Floor, Irving, TX 75038, 972-870-6000. HD Vest Investment Securities Inc is registered with the Securities and Exchange Commission (SEC) and the Municipal Securities Rulemaking Board (MSRB). Information is available on the MSRB website [www.msrb.org](http://www.msrb.org) that describes protections available under MSRB rules and how to file a complaint. 1660023 09/19